



# Weekly Wealth Report

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# **Content**

**Page 3 – Sensex started falling from its peak, Where and How to Invest now?**

**Page 4 – Weekly Market Pulse**

**Page 5 – Mutual Fund Corner**

**Page 6 – Stock of the Week**

**Page 7 – This week Media Publications**

**Page 11 – Disclaimers**

## Sensex started falling from its Peak. Where and How to Invest?

### Is Market is at base Camp or at Its Peak?



Despite the Stock market is at Life Time High, Fund Managers are optimistic on Indian Stock Market, but there is a word of Caution.

### Review & Rebalance

Check your existing Asset Allocation, if you have thematic funds like PSU, Infrastructure & Defence, Pls check their allocation and the latest earnings from Q1. It's the time to Review & Rebalance your Portfolio if you are a high Aggressive Investor.

### Equity Schemes & Its Valuations

Invest in the market as per your risk appetite, have a long-term horizon, significantly moderate your return expectations, and follow asset allocation. If you have Small Cap Participation more than 20%, its time to look at replacing the excess with Business Cycle or Flexi Categories

### SIP and STP's

Your SIP's & STP's must continue and review your existing SIP Performance.

## Weekly Market Pulse

Sensex fell 2400 Points Intraday, 5<sup>th</sup> Aug.

Indian stock markets crumbled in early hours on Monday as global peers melted amid weak US jobs data and growing signs of a Iran-Israel war in the Middle East.

Domestic equity markets fell last week after witnessing rise for the eighth consecutive week as key benchmark indices BSE Sensex and Nifty 50 fell 0.43% and 0.47%, respectively. The small cap segment closed the week in red, however, the mid-cap segment closed the week in green.

Markets slipped from its peak levels and erased all the gains that were accumulated throughout the week after weak U.S. manufacturing data of Jul 2024 along with mixed earnings from U.S. tech companies sparked worries about a recession in the U.S.

All eyes now remain on the U.S. payrolls data that could shed some more light on the state of the economy and the Fed's interest rate trajectory

### Indian Equity Market Performance

Broad Indices	02-Aug-24	% Change (WoW)	% Change (YoY)	% Change (YTD)
BSE Sensex	80,982	-0.43	23.11	12.10
Nifty 50	24,718	-0.47	26.59	13.74
BSE 100	26,152	-0.37	31.31	16.83
Nifty 500	23,259	-0.14	37.96	19.71
Nifty Midcap 100	57,914	0.25	55.55	25.40
Nifty Small cap 100	18,801	-0.28	62.13	24.15

## Mutual Fund Corner

### Invesco India Manufacturing Fund NFO

Time to ride the manufacturing wave.

Presenting

## **Invesco India Manufacturing Fund**

(An open ended equity scheme following manufacturing theme)

**NFO Period: 25 July - 8 August, 2024**

India's economy is geared up to reach US\$ 9 trillion by 2034, and the manufacturing sector will drive this next wave of growth.

What makes India a preferred manufacturing destination?

1. Strong Domestic Demand
2. Economies of Scale due to Volume Growth
3. Export Potential
4. Improving Access to Capital and Funds
5. Low Labour Costs and abundant Talent Pool
6. Government Reforms and Push for Manufacturing

Key factors used in the model - Growth, Quality, Value & Momentum.

The model helps in constructing a portfolio of 50 - 60 Stocks that are doing well in Modern Age Manufacturing.

**To invest in SIP & in Mutual Funds Click the link and start your investments instantly ( You can also call us @ 7810079946 )**

<http://www.assetplus.in/partner/sathishkumar>

## Stock of the Week

**HDFC Bank**

**CMP – 1611**

**Target – 1999 ( In 12 – 18 Month's Time Frame)**

HDFC Bank is India's largest private sector bank by assets and the world's tenth-largest bank by market capitalization as of May 2024. As of April 2024, HDFC Bank has a market capitalization of \$145 billion, making it the third-largest company on the Indian stock exchanges.

**Strong Long Term Fundamental Strength with an average Return on Assets (ROA) of 1.75%**

**With a growth in Interest of 50.31%, the company declared Very Positive results in Jun 24**

**High Institutional Holdings at 82%**

**With ROA of 1.8, it has a Fair valuation with a 2.8 Price to Book Value**

**The company has declared positive results for the last 12 consecutive quarters**

**The Bank has a high Capital Adequacy Ratio of 17.12% signifying high buffers against its risk based assets**

**For your Equity recommendation – open a De Mat account with Angel Broking with this link**

**<https://app.aliceblueonline.com/openAccount.aspx?C=SSP03>**

## This week Media Publications

### Sensex @ 80,000. Where & How to Invest now?



<https://www.youtube.com/watch?v=wDZtl-F0l00>

### Why and How should you choose a Mutual Fund Advisor?



<https://www.youtube.com/watch?v=i5R2QhbvBEg>

## Portfolio Management Services or Mutual Funds?



<https://www.youtube.com/watch?v=3AWaTMsYyf8>

## Top 3 Lesser Risk Fund to invest when the Markets are high!



<https://www.youtube.com/watch?v=00EiTqPPrcM>

## How to Reduce Tax for your Investments in 2024 Budget?



<https://www.youtube.com/watch?v=tOM9iWA9xck>



## Middle Class to Million Dollar Book



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

**Click here to purchase the book from Amazon**

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Visit – [www.sathishspeaks.com](http://www.sathishspeaks.com) for More Details.

### **Disclaimer**

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