



Weekly Wealth Report

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Donald Trump Return and US Fed Rate Cut What it means to Indian Stock Market?



The US Fed reduced the benchmark interest rate by 25 bps to 4.50 from 4.75% on November 7, but markets were disappointed by Powell's uncertain outlook.

In the September meeting, the US Fed slashed the benchmark interest rate by 50 basis for the first time in four years, expressing confidence that inflation was consistently on track to come near the target level.

However, Fed is expected to continue reducing rates through 2026, aiming to bring the benchmark rate to a range of 2.75 to 3.00 per cent.

We expect the RBI to stay on pause in its December policy meeting, considering the current high inflation. RBI's monetary policy decision will be driven by domestic growth and inflation dynamics.

Overall these triggers are neutral to Indian Stock Market as US President Elect Donald Trump is friendly ally for India.

Weekly Market Pulse

Indian equities ended lower on Friday, led by realty and oil and gas stocks after the 25-basis point rate cut by the US Federal Reserve (Fed) to ease pressure on the US economy.

Domestic equity markets remained mixed during the week as key benchmark indices BSE Sensex rose 0.12% and Nifty 50 fell 0.24%. The mid-cap segment closed the week in green and the small-cap segment closed the week in red.

Domestic equity markets started the week on weaker note as increased tensions in the Middle East, along with concerns surrounding the upcoming U.S. Presidential election and the U.S. Federal Reserve's decision on interest rates, have diminished investors' willingness to take risks.

Meanwhile, markets recovered as sentiment was boosted after the former U.S. President and Republican candidate took a decisive lead in the 2024 U.S. election, which increased the expectation of tax cuts and increased government spending in the U.S.

On the BSE sectoral front, BSE IT rose 3.83% in anticipation of a rebound in information technology spending in the U.S. following the result of the U.S. election 2024.

Indian Equity Market Performance				
Broad Indices	08-Nov-24	% Change (WoW)	% Change (YoY)	% Change (YTD)
BSE Sensex	79,486	0.12	22.33	10.03
Nifty 50	24,148	-0.24	24.20	11.12
BSE 100	25,504	-0.09	27.49	13.93
Nifty 500	22,646	-0.19	31.21	16.56
Nifty Midcap 100	56,352	0.43	39.32	22.02
Nifty Small cap 100	18,446	-0.84	38.32	21.80

Mutual Fund Corner

Invesco India Large & Mid Cap Fund

Invesco India Large & Mid Cap Fund

(Large & Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)

What you need is a fund that offers Expertise and Flexibility - navigating through market movements with the aim to capture opportunities in both Large & Mid cap Segments and help you build long term wealth.

Why to invest in Invesco Large & Mid Cap Fund

- 1. Top Quartile Large & Mid Cap Fund for 2024**
- 2. This fund pursues opportunities & flexible in both Large & Mid Cap Categories, where the valuation is fair with current market scenario.**
- 3. Facilitates longevity of stock ownership as the fund does not have to rebalance portfolio due to market cap changes**
- 4. Diversification helps to generate consistent outcomes over long term while lowering risk**
- 5. Invest in both Growth and Value Models**
- 6. Bottom Up Approach in Stock Selection**
- 7. No Cash Calls (Fully Invested – upto 95%)**
- 8. 50 – 70 Stocks in its portfolio**

To invest in SIP & in Mutual Funds Click the link and start your investments instantly (You can also call us @ 7810079946)

<http://www.assetplus.in/partner/sathishkumar>

Stock of the Week

Samvardhana Motherson

CMP – 176

Target – 224 (In 12 – 18 Month's Time Frame)

The MSSL group is amongst the world's largest manufacturers of exterior rear-view mirrors with a dominant market share, and is a leading global player in polymer-based interior and exterior modules. Moreover, the group is also the largest manufacturer of wiring harnesses for passenger vehicles in India.

With a growth in Net Profit of 58.26%, the company declared Very Positive results in June 24

With ROCE of 13.5, it has a Attractive valuation with a 3.5 Enterprise value to Capital Employed

High Institutional Holdings at 33.41%

Market Beating performance in long term as well as near term

The company has declared positive results for the last 4 consecutive quarters

The stocks MACD and KST both technical factors are also Bullish

For your Equity recommendation – open a De Mat account with Angel Broking with this link

<https://app.aliceblueonline.com/openAccount.aspx?C=SSP03>

This week Media Publications

Active Vs Passive Funds – Which is better?



<https://www.youtube.com/watch?v=iMoSvWY96t8>

6 Financial Traps Middle Class to Avoid.



<https://www.youtube.com/live/kghXoPsKNKk>

Swiggy IPO Analysis – Should you buy?



<https://www.youtube.com/watch?v=CpptdABfhi8>

From Auto Driving to a 4 Crore Portfolio | Inspiring Success Story!



<https://www.youtube.com/watch?v=dBq8dD5Qti0>

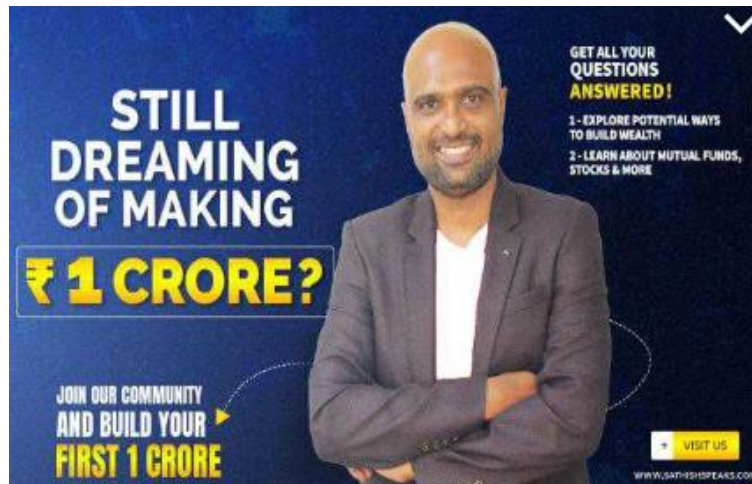
Your First 1 Crore from Rs 50 Daily SIP



<https://www.youtube.com/watch?v=gW5rRcmB-gk>

My First 1 Crore Club

Are you still dreaming to achieve a net worth of ₹1 crore?



Still dreaming how to make 1crore?

Still Wondering how a salaried person/professionals can make 1cr?

To all the questions in your mind here is the potential ways to build it through Mutual Funds, Stocks and Much More...

Why do you have to join this Community?

- Having money but still doesn't know how & where to invest?
- Selecting wrong Stocks?
- Selecting wrong mutual funds?
- Invested in all possible ways still money haven't doubled?

To all these there is one solution Join our First 1cr Club Webinar by paying just 499/- by clicking the below link

[My First 1Cr Club](#)

Middle Class to Million Dollar Book



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

Click here to purchase the book from Amazon

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To Buy my Untold Wealth Secret Book from Flipkart



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Visit – www.sathishspeaks.com for More Details.

Disclaimer

Mutual Funds and Stock Market Investments are subject to market risks, pls read all scheme related documents carefully. Past performance of the mutual fund is not necessarily indicative for future performances. Mutual fund does not guarantee any returns or dividends.

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