



Weekly Wealth Report

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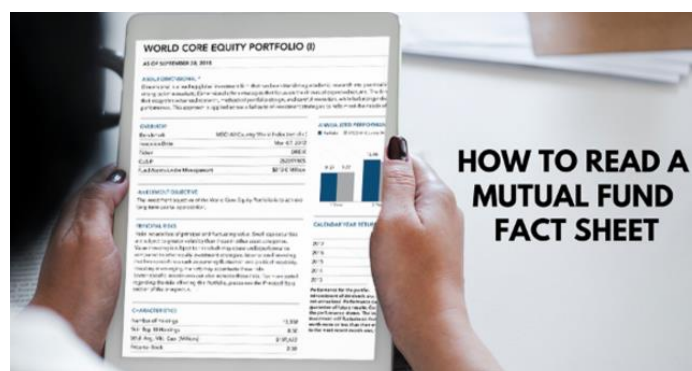
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How to Read a Mutual Fund Fact Sheet?



A mutual funds fact sheet can clarify many of the questions investors may have when making an investment in a mutual fund.

Mutual funds fact sheet is like a document that is sent to current investors by all fund houses.

A Mutual Fund Fact Sheet explains Investment Objective, Category, Scheme Type, Assets Under Management (AUM), Benchmark, Min Investment, Exit Load, Riskometer, Details about Fund Manager, Portfolio Allocation, Performance Analysis.

Every Mutual Fund follows certain Risk and Reward Ratio and those Ratios like Standard Deviation, Alpha, Beta, Sharpe Ratio are mentioned in the Fund Fact

Investing in Mutual Funds can be a risky business at times. It entails the examination of several qualitative and quantitative variables over a range of time periods. The financial objectives, level of risk tolerance, and investment horizon should also be considered. A fund factsheet is one of the best guides containing all the information necessary for analysing the fund and taking informed decisions.

Weekly Market Pulse

Domestic equity markets rose for the third consecutive week as key benchmark indices BSE Sensex and Nifty 50 rose by 2.39% and 2.27%, respectively. The rally was broad-based as the mid-cap segment and the small-cap segment both closed the week in green.

Domestic equity markets rose on expectations of policy easing by the RBI following the weaker-than-expected GDP figure of domestic economy in the second quarter of FY25.

A positive turnaround from foreign institutional investors to domestic equity markets during the week also boosted the sentiment.

Meanwhile, the RBI monetary policy committee in its Dec 2024 policy meeting kept repo rate unchanged at 6.5% for the eleventh consecutive time but reduced the cash reserve ratio by 50 bps to 4.0% to boost liquidity.

The RBI has projected CPI inflation for FY25 at 4.8% with Q3 at 5.7% and Q4 at 4.5%. CPI inflation for Q1 FY26 is projected at 4.6% and Q2 at 4.0%.

The RBI has projected real GDP growth for FY25 at 6.6% with Q3 at 6.8% and Q4 at 7.2%. Real GDP growth for Q1 FY26 is projected at 6.9% and Q2 at 7.3%.

Indian Equity Market Performance				
Broad Indices	06-Dec-24	% Change (WoW)	% Change (YoY)	% Change (YTD)
BSE Sensex	81,709	2.39	17.31	13.11
Nifty 50	24,678	2.27	17.86	13.56
BSE 100	26,197	2.55	21.67	17.03
Nifty 500	23,312	2.76	24.80	19.99
Nifty Midcap 100	58,705	4.10	32.72	27.12
Nifty Small cap 100	19,492	4.51	34.36	28.71

Mutual Fund Corner

Invesco Large & Mid Cap Fund

Invesco India Large & Mid Cap Fund

(Large & Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)

Invesco Large & Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks

Fund Managers: Aditya Khemani & Amit Ganatra

Investment Strategy and Portfolio Construction Guidelines

- Invests in a combination of both growth and value stocks
- Bottom up and top-down approach to select stocks
- No cash calls - fully invested approach (Target 95%)¹
- No. of holdings - 50-70 Stocks
- Capital appreciation over long-term
- Investments predominantly in equity and equity-related instruments of large and midcap companies

To invest in SIP & in Mutual Funds Click the link and start your investments instantly (You can also call us @ 7810079946)

<http://www.assetplus.in/partner/sathishkumar>

Stock of the Week

BSE

CMP – 5396

Target – 6499 (In 12 – 18 Month's Time Frame)

Bombay Stock Exchange (BSE Ltd) is an Indian Stock Exchange located at Dalal Street in Mumbai. The Co. facilitates a market for trading in equity, currencies, debt instruments, derivatives, and mutual funds.

Strong Long Term Fundamental Strength with a 19.27% CAGR growth in Operating Profits

With a growth in Net Profit of 223.27%, the company declared Outstanding results in Sep 24

High Institutional Holdings at 32.03%

The company has declared positive results for the last 7 consecutive quarters

Nil debt company

OPERATING CF(Y) Highest at Rs 2,842.03 Cr

NET SALES(Q) Highest at Rs 813.30 Cr

PBDIT(Q) Highest at Rs 455.79 cr.

For your Equity recommendation – open a De Mat account with Angel Broking with this link

<https://app.aliceblueonline.com/openAccount.aspx?C=SSP03>

This week Media Publications

My Youtube Family is now with 1 Lakh Subscribers, 689 Videos, 54 Lakh Views and Counting.

It is a dream to make investing Simpler, Profitable and Accessible to everyone!

https://www.youtube.com/@Sathish_Speaks_ (Channel Link)



My 7 Multiple Streams of Income



<https://www.youtube.com/watch?v=QwGvCDQjqFw>

How to Minimize your losses through SWP in a Bearish Market?



<https://www.youtube.com/watch?v=d5sPAKBU6pM>

Should you invest in Unlisted Stocks & Pre IPO for Higher Returns?



<https://www.youtube.com/watch?v=Fxs9vHQBELU>

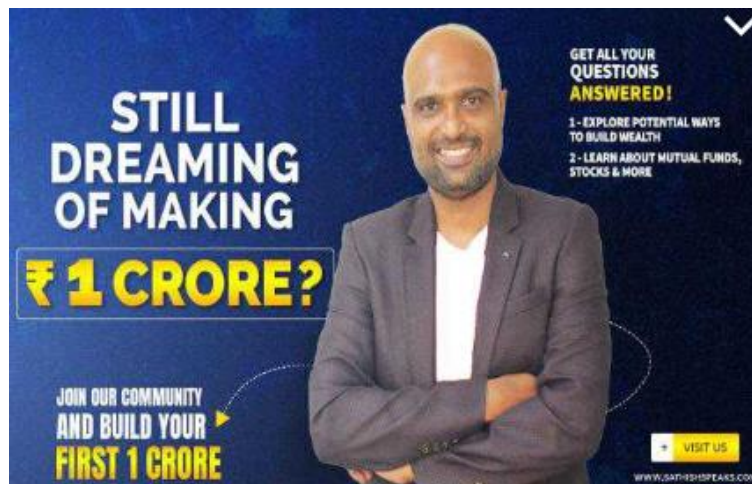
Top 3 Sectors to Invest on this Falling Market



<https://www.youtube.com/watch?v=3kb43SFuWPw>

My First 1 Crore Club

Are you still dreaming to achieve a net worth of ₹1 crore?



Still dreaming how to make 1crore?

Still Wondering how a salaried person/professionals can make 1cr?

To all the questions in your mind here is the potential ways to build it through Mutual Funds, Stocks and Much More...

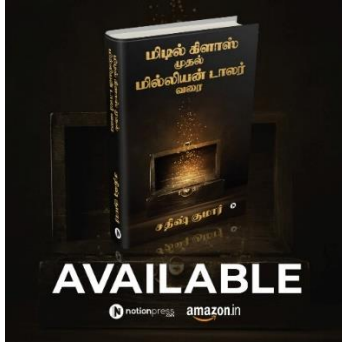
Why do you have to join this Community?

- Having money but still doesn't know how & where to invest?
- Selecting wrong Stocks?
- Selecting wrong mutual funds?
- Invested in all possible ways still money haven't doubled?

To all these there is one solution Join our First 1cr Club Webinar by paying just 499/- by clicking the below link

[My First 1Cr Club](#)

Middle Class to Million Dollar Book



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

Click here to purchase the book from Amazon

[Buy Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Book Online at Low Prices in India | Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Reviews & Ratings - Amazon.in](#)

To Buy my Untold Wealth Secret Book from Flipkart



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<https://www.youtube.com/channel/UCSORk6rz3re4qx2IXQr5o2A>

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<https://chat.whatsapp.com/CGCtfJIYLdLH5YfGWG3b58>



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<https://www.linkedin.com/in/sathish-kumar-m-6ab2706/>

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Visit – www.sathishspeaks.com for More Details.

Disclaimer

Mutual Funds and Stock Market Investments are subject to market risks, pls read all scheme related documents carefully. Past performance of the mutual fund is not necessarily indicative for future performances. Mutual fund does not guarantee any returns or dividends.

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