

Issue 193, Weekly Wealth Newsletter: 19<sup>th</sup> May 2025 - 26<sup>th</sup> May 2025

(Weekly Wealth Newsletter and it's a Private Circulation from Creating Wealth Company)

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## Sensex Zooms 4700 Points in 4 days, will this Rally Sustain?



Indian Stock Market breathing a sigh or relief after the Indo Pak Ceasefire announced last weekend. Which started the rally on last Monday.

It was an adrenaline packed trading session, while Sensex has zoomed 4700 points and Nifty has zoomed 6.5% snapping all key resistance levels. What started as a rebound is now threatening to turn into a full-blown rally, with both price action and investor sentiment firmly in bullish territory.

FII's has contributed Rs. 15,000 Crore into the stocks while DII's were net buyers with Rs. 9557 Crore. Surprisingly the Rally in the stock outside the large caps was even stronger.

What contributed to this Rally? And importantly, how to approach this Rally?

Many Investors are waited on the sidelines of the Market and left out on the sharp Market Rally. They are grappling with a tough question which is <mark>"To Invest now or Not?"</mark>

When flows drive the Equity Market (Both the double engines FII and DII are firing up) This Market belongs to the investors who thinks beyond immediate. A valuation-based approach will give an investor about clear answers on what to do.

A Staggered Approach of deploying money may help investors to navigate the valuations and flow centric market.

Most of the stock indicators are poised for the long-term growth.

- 1. Ceasefire between India and Pakistan
- 2. Easing of Trade Deals Sentiment between US and China
- 3. Better than expected Corporate Earnings for this Quarter
- 4. Oil at \$ 64 per barrel
- 5. Appreciating INR Vs Dollar
- 6. Low Inflation for Rate Cuts
- 7. Improved Micro and Macro Fundamentals

Stock Market Overall sentiment looks very positive and as long as the Nifty stays above 23,300, the market could move towards 24,100 and potentially even test 24,550. For now, we believe "buy-on-dips" and Investing in Staggered Approach is the strategy to play with.

We recommend to increase your SIP and to Stay Invested for Long Term

## Call us @ 78100 79946 for Recommendation and for your Portfolio Reviews

## Weekly Market Pulse

Domestic equity markets rose after witnessing a fall in the previous week as key benchmark indices BSE Sensex and Nifty 50 rose 3.62% and 4.21%, respectively. The rally was broad-based as the mid-cap segment and the small-cap segment both closed the week in the green.

Domestic equity markets rallied as sentiment improved following an agreement between India and Pakistan to cease all military actions on land, air, and sea, effective immediately from May 10, 2025

Gains were extended as the softening of domestic retail inflation in Apr 2025 boosted investor optimism about the possibility of further rate cuts by the RBI in the coming months. Investor sentiment improved amid growing optimism over a potential U.S.- India trade agreement

Additionally, stable Q4 FY25 earnings reported so far by Indian companies have continued to support market confidence.

Additionally, investor sentiment was supported by India's strong response to U.S. tariffs on metal imports, including a proposed retaliatory tax plan submitted to the World Trade Organization

On the BSE sectoral front, BSE Realty surged 10.66% as Apr 2025 retail inflation dropped to a near six-year low of 3.16%, driven by lower food prices, strengthening expectations of another rate cut by the RBI in its upcoming monetary policy review next month.

Indian Equity Market Performance			
16-May-25	% Change (WoW)	% Change (YoY)	% Change (YTD)
82,331	3.62	11.77	5.36
25,020	4.21	11.68	5.82
26,174	4.64	10.64	4.44
22,871	5.51	9.28	2.21
57,061	7.21	11.55	-0.24
17,560	9.17	5.81	-6.44
	16-May-25 82,331 25,020 26,174 22,871 57,061	16-May-25 % Change (WoW)   82,331 3.62   25,020 4.21   26,174 4.64   22,871 5.51   57,061 7.21	16-May-25% Change (WoW)% Change (YoY)82,3313.6211.7725,0204.2111.6826,1744.6410.6422,8715.519.2857,0617.2111.55

## **Mutual Fund Corner**

#### Invesco Large Cap Fund



Given the current volatility in the markets, large cap stocks are appearing attractive thanks to their resilience and relative stability. Invesco India Large Cap Fund invests in companies that can steer growth through all market conditions and potentially deliver consistent results and stay ahead in the long term.

Why to Invest in Invesco Large Cap Fund?

- 1. Diversified Portfolio Atleast 80% of Net Assets will be Invested in Large Cap Companies
- 2. Seek Opportunities from Growth Predominantly invests in growth stocks with exposure of few value opportunities
- 3. Alpha Generation This fund aims to generate returns from Stock Selection and Sector Allocation
- 4. Potential ROE Seeks to Invest in companies with potential Return on Equity (ROE Industry Leading Companies)

To invest in SIP & in Mutual Funds Click the link and start your investments instantly ( You can also call us @ 7810079946 )

http://www.assetplus.in/partner/sathishkumar

## **This week Media Publications**

### 3 Golden Rules to Reduce your EMI



https://www.youtube.com/watch?v=0InFaGbjch8

#### FD Rates are Reducing, 5 Best Alternatives for FD



https://www.youtube.com/watch?v=P9ULe5C65Ho

How to Achieve 40 Lakhs for Kids Marriage in 8 Years?



https://www.youtube.com/watch?v=-sr8GDknCO8

### How to Crush Retirement, Kids Education and Kids marriage Goals?



https://www.youtube.com/watch?v=VrzM\_U7ij6A

## Science Behind Buying Gold for Akshaya Tritiya



https://www.youtube.com/watch?v=9ZIXLTZ86iE

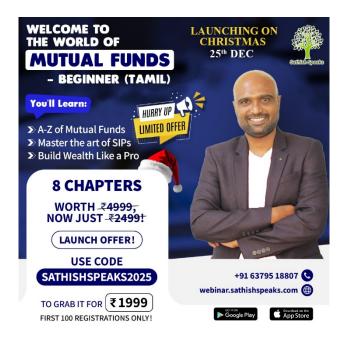
Know these 6 Financial Rules to Multiply your Wealth!



https://www.youtube.com/watch?v=f3SDCMW5fYI

## All you want to learn about Mutual Funds

## Kickstart your Investment Journey of 2025 from here



What You will Learn:

- 1. A-Z of Mutual Funds
- 2. Master the Art of SIP's
- 3. Build Wealth Like a Pro
- 4. Recorded session contains 8 Chapters in Tamil Language
- 5. Lifetime Access

Click the below link for your Mutual Fund course purchase

https://sathishspeaks.akamai.net.in/new-courses/5-welcome-to-the-worldof-mutual-funds

## All you want to learn about Stock Market

Kickstart your Investment Journey of 2025 from here



## Key Highlights:

**<u>1. Key entry and exit points of the stock market</u>** 

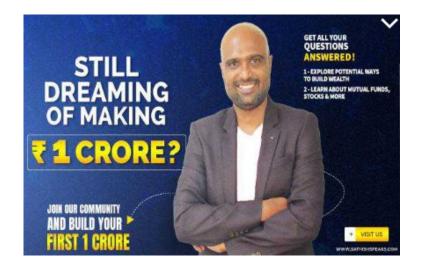
2. 6-point filter to select a high-performing stock

3. Learn macro-economic trends in stock picking

<u>Click the below link for Stock Market Course Purchase</u> <u>https://webinar.sathishspeaks.com/</u>

## My First 1 Crore Club

## <u>Are you still dreaming to achieve a net worth of ₹1 crore?</u>



Still dreaming how to make 1crore?

Still Wondering how a salaried person/professionals can make 1cr?

To all the questions in your mind here is the potential ways to build it through Mutual Funds, Stocks and Much More...

#### Why do you have to join this Community?

- Having money but still doesn't know how & where to invest?
- Selecting wrong Stocks?
- Selecting wrong mutual funds?
- Invested in all possible ways still money haven't doubled?

To all these there is one solution Join our First 1cr Club Webinar by paying just 499/- by clicking the below link

https://sathishspeaks.akamai.net.in/new-courses/1-my-first-1cr-club

## **Top 10 Mutual Funds to Invest in 2025**



## Is your Mutual Fund Portfolio giving less returns?

Rebalance your Portfolio with High Performing Mutual Funds 🥭

Power up your Portfolio with Top 10 Best performing Mutual Funds of 2025

Click the below link to purchase for Rs. 999/-  $\overline{\Im}$ 

https://courses.sathishspeaks.com/new-courses/8-top-10-mutual-funds-of-2025

#### Middle Class to Million Dollar Book



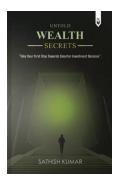
Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

#### Click here to purchase the book from Amazon

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## To Buy my Untold Wealth Secret Book from Flipkart



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#### For more information connect with Sathish Kumar @ 9841058689

#### You can also connect with us investments@sathishspeaks.com

Visit - <u>www.sathishspeaks.com</u> for More Details.

#### **Disclaimer**

Mutual Funds and Stock Market Investments are subject to market risks, pls read all scheme related documents carefully. Past performance of the mutual fund is not necessarily indicative for future performances. Mutual fund does not guarantee any returns or dividends.

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