



# Weekly Wealth Report

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## Where to Invest when the Valuations are Rising?



**Where to Invest in Indian Stock market when the long-term average and fair Valuation range of PE is between 19x to 21x and currently the PE is around 22.9**

**When the market is so obsessed with Momentum, Macro Fundamentals and when the valuations also looks stretched, investors should look out for bottom up Investing. What drives the fundamental investing on the current market is the 20% of the BSE 500 Stocks in which the companies has Strong Cash Flows, Positive Balance Sheet, Clean Corporate Governance and Attractive Valuations.**

**Even when the Geo Political Conflicts, Unsettled Trade Tariff's and Rising oil prices have a strong negative sentiment, investors will continue to see the specific Stock and Sectors are performing amid this news.**

Markets are moved by Interest Rate Cycles, Liquidity and Earnings reporting. And all these factors are favouring Current market scenario. Record SIP flows, folios up 2.5x in five years providing enough liquidity.

On sector front Private banking is one space that looks interesting. The energy transition also provides opportunities.

Passenger vehicles are another long-term trend we find compelling due to low penetration levels in India. Companies that can maintain or grow market share in this segment should benefit as penetration increases. Many local companies are also cost-competitive compared to global players, making this an attractive segment.

If you are Mutual Fund Investor, identify portfolio which has higher overweight in sectors like Financial Services, Auto and its Ancillary, Discretionary Consumption & Power.

Invest regularly to take advantage of near term market volatility and you will get benefit from Rupee Cost Averaging.

We recommend increase your Lumpsum and SIP and to Stay Invested for Long Term.

**[Call us @ 78100 79946 for Recommendation and for your Portfolio Reviews](#)**

## Weekly Market Pulse

Domestic equity markets rose after posting losses in the previous week as key benchmark indices BSE Sensex and Nifty 50 rose 1.59% each. However, the mid-cap segment and the small-cap segment both closed the week in the red.

On the BSE sectoral front, BSE Auto rose 1.17% following reports that India is exploring Australia as an alternative source for rare-earth magnets to reduce reliance on China

BSE Healthcare fell 2.08% after the U.S. President proposed tariffs on imported medicines, posing a major challenge for Indian drugmakers.

India's wholesale price index (WPI)-based inflation eased to 0.39% YoY in May 2025, down from 0.85% in Apr 2025.

India's merchandise trade deficit narrowed annually to \$21.88 billion in May 2025 compared to \$22.09 billion in May 2024.

Bond yields climbed as investor sentiment weakened amid a sharp rise in crude oil prices, fuelled by escalating geopolitical tensions stemming from the ongoing conflict between Israel and Iran.

Domestic Equity Market Indices			
Indices	20-Jun-25	1 Week Return	YTD Return
BSE Sensex	82,408.17	1.59%	5.46%
Nifty 50	25,112.40	1.59%	6.21%
BSE Mid-Cap	45,480.26	-0.44%	-2.08%
BSE Small-Cap	52,378.52	-1.86%	-5.08%

## Mutual Fund Corner

### Mirae Asset Balanced Advantage Fund

The logo for Mirae Asset Balanced Advantage Fund is displayed within an orange rectangular box. The text "Mirae Asset" is positioned above "Balanced Advantage Fund" in a white, sans-serif font. The background of the box features a faint, abstract image of a person's legs and feet, suggesting movement or a path.

## Mirae Asset Balanced Advantage Fund

Mirae Balanced Advantage Fund will help investor to capitalise potential upside on Equities and limit the downside by dynamically managing the portfolio investment through Equity, Arbitrage, Debt and Money Market Instruments.

#### Why to Invest in Mirae Balanced Advantage Fund?

1. Fund follows the fundamental approach to assess equity market valuations at any point in time and ascertain the necessary desired net equity for fund
2. The fund therefore endeavours to provide an optimum equity market participation for Investor.
3. The fund attempts to provide a risk adjusted return experience while smoothening the volatility by actively managing the net equity position in the fund
4. The Net Equity and Arbitrage position will help the investor to get Equity Capital Gains advantage.

To invest in SIP & in Mutual Funds Click the link and start your investments instantly ( You can also call us @ 7810079946 )

<http://www.assetplus.in/partner/sathishkumar>

## This week Media Publications

### This week at Nanayam Vikatan - “How to Budget and Save more with your Salary”?



<https://www.vikatan.com/personal-finance/money/four-mistakes-for-saving>

### No Capital Gains for Investors from Singapore & UAE, Check this video



<https://www.youtube.com/watch?v=o4s4s2JuxTk>

## Top 3 Credit Cards for 2025 ( Cash Back and Lounge Access )



<https://www.youtube.com/watch?v=ubs1TgbP0XQ>

## Are SIP's and Mutual Funds being Safe to Invest?



<https://www.youtube.com/watch?v=I4UMcRbOlko>

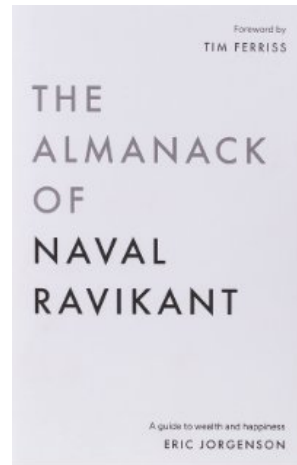
## 3 Golden Rules to Reduce your EMI



<https://www.youtube.com/watch?v=0InFaGbjch8>



## The Book I am Reading for the Week!



**“The Almanack of Naval Ravikant” emphasizes building wealth and happiness by focusing on specific knowledge, leverage, and long-term thinking.**

**Eric Mentions about Ravikant views on Long term focus on Wealth, Skills and Knowledge creation. Building Mental Models for Business, Improving Productivity, Scaling up, Investing and Much More**

**I was just fascinated and attracted by his personality, thoughts and wisdom.**

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<https://sathishspeaks.akamai.net.in/new-courses/5-welcome-to-the-world-of-mutual-funds>

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1. Key entry and exit points of the stock market
2. 6-point filter to select a high-performing stock
3. Learn macro-economic trends in stock picking

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## Top 10 Mutual Funds to Invest in 2025



**Is your Mutual Fund Portfolio giving less returns?**

**Rebalance your Portfolio with High Performing Mutual Funds**

**Power up your Portfolio with Top 10 Best performing Mutual Funds  
of 2025**

**Click the below link to purchase for Rs. 999/-**

**<https://courses.sathishspeaks.com/new-courses/8-top-10-mutual-funds-of-2025>**

## Middle Class to Million Dollar Book



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

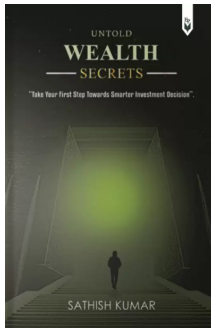
**Click here to purchase the book from Amazon**

[Buy Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Book Online at](#)

[Low Prices in India | Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர்](#)

[வரை Reviews & Ratings - Amazon.in](#)

## To Buy my Untold Wealth Secret Book from Flipkart



[Untold Wealth Secrets: Buy Untold Wealth Secrets by Sathish Kumar at Low Price in India | Flipkart.com](#)

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Visit – [www.sathishspeaks.com](http://www.sathishspeaks.com) for More Details.

### **Disclaimer**

Mutual Funds and Stock Market Investments are subject to market risks, pls read all scheme related documents carefully. Past performance of the mutual fund is not necessarily indicative for future performances. Mutual fund does not guarantee any returns or dividends.

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